

Program Budget Comparison

The following table summarizes the total proposed budget by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Budget Fiscal 2016	Budget Fiscal 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	14.75	14.75	15.50	15.50	14.75	15.50	0.75	5.08 %
Personal Services	800,479	864,212	967,235	968,188	1,664,691	1,935,423	270,732	16.26 %
Operating Expenses	298,005	352,307	320,546	320,824	650,312	641,370	(8,942)	(1.38)%
Equipment & Intangible Assets	106,779	54,810	107,849	108,401	161,589	216,250	54,661	33.83 %
Total Costs	\$1,205,263	\$1,271,329	\$1,395,630	\$1,397,413	\$2,476,592	\$2,793,043	\$316,451	12.78 %
General Fund	1,058,741	1,124,446	1,247,536	1,248,893	2,183,187	2,496,429	313,242	14.35 %
State/Other Special Rev. Funds	113,185	112,781	113,759	113,863	225,966	227,622	1,656	0.73 %
Federal Spec. Rev. Funds	0	0	0	0	0	0	0	0.00 %
Proprietary Funds	33,337	34,102	34,335	34,657	67,439	68,992	1,553	2.30 %
Total Funds	\$1,205,263	\$1,271,329	\$1,395,630	\$1,397,413	\$2,476,592	\$2,793,043	\$316,451	12.78 %

Program Description

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center Major Budget Highlights
<ul style="list-style-type: none"> The proposed increase is primarily driven by personal services, including a new proposal for a new position of Digital Project Coordinator Increases in fixed costs are primarily due to rent managed by the Department of Administration

Program Discussion -

The following table highlights the differences between the FY 2015 appropriations as shown in the main table and the FY 2015 legislative appropriations used for purposes of the budget base.

FY 2015 Appropriation Transactions - MHS Research Center				
Program	Legislative Appropriation	Legislative Approps OTO	Consol Biennial Approp	ofTotal Executive Implementation
Personal Services	\$864,212			\$864,212
Operating Expenses	\$352,307			\$352,307
Equipment & Intangible Assets	54,810	\$102,000	(\$102,000)	54,810
Agency Total	\$1,271,329	\$102,000	(\$102,000)	\$1,271,329

The agency moved the FY 2015 portion of the restricted/biennial/OTO shelving project appropriation to the first year of the biennium, FY 2014.

Comparison of FY 2014 Actual Expenditures to FY 2015 Legislative Appropriation

Actual FY 2014 expenditures are \$66,096 less than the FY 2015 Legislative Appropriation. The majority of this difference is vacancy savings in FY 2014.

Funding

The following table shows proposed program funding by source from all sources of authority.

Montana Historical Society, 02-Research Center Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	2,496,429	0	0	2,496,429	89.38 %
02131 HIS/Dept of Commerce TVMT MOU	0	0	0	0	0.00 %
02853 Accommodation Tax	227,622	0	0	227,622	100.00 %
State Special Total	\$227,622	\$0	\$0	\$227,622	8.15 %
03102 Federal Grants	0	0	0	0	0.00 %
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %
06072 Misc Enterprise-Historical Soc	35,720	0	0	35,720	51.77 %
06076 MHS Library Enterprise Funds	33,272	0	0	33,272	48.23 %
Proprietary Total	\$68,992	\$0	\$0	\$68,992	2.47 %
Total All Funds	\$2,793,043	\$0	\$0	\$2,793,043	

This program is funded from general fund, state special revenue from the lodging facility use tax, and proprietary funds. Proprietary revenue comes from the sale of historic photo reproductions and images.

Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 Legislative base, present law adjustments, and new proposals.

Budget Summary by Category								
-----General Fund-----					-----Total Funds-----			
Budget Item	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	1,124,446	1,124,446	2,248,892	90.08 %	1,271,329	1,271,329	2,542,658	91.04 %
PL Adjustments	56,009	57,533	113,542	4.55 %	57,220	59,170	116,390	4.17 %
New Proposals	67,081	66,914	133,995	5.37 %	67,081	66,914	133,995	4.80 %
Total Budget	\$1,247,536	\$1,248,893	\$2,496,429		\$1,395,630	\$1,397,413	\$2,793,043	

Present Law Adjustments -

The "Present Law Adjustments" table shows the changes from FY 2015 legislative appropriation to the budget proposed by the executive. PSPL adjusts all personal services. LGPL provides for adjustments to other expenditures such as operating expenses. Each is discussed in the narrative that follows. Total funds in the Present Law Adjustments table do not include proprietary funds budgeted in House Bill 2.

Present Law Adjustments										
-----Fiscal 2016-----					-----Fiscal 2017-----					
FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 98 - LEG. Personal Services Present Law	0.00	35,182	614	0	35,796	0.00	36,037	678	0	36,715
DP 99 - LEG. Present Law	0.00	20,827	364	0	21,191	0.00	21,496	404	0	21,900
Grand Total All Present Law Adjustments	0.00	\$56,009	\$978	\$0	\$56,987	0.00	\$57,533	\$1,082	\$0	\$58,615

DP 98 - LEG. Personal Services Present Law -Personal Services Present Law Adjustments

FY 2016						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	14.50	\$7,047	-	-	-	\$7,047
Executive Implementation of 2015 Pay Increase		14,810	-	-	-	14,810
Other		13,325	614	-	146	14,085
Personal Services Present Law Adjustments	14.50	\$35,182	\$614	\$0	\$146	\$35,942
FY 2017						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	14.50	\$7,047	-	-	-	\$7,047
Executive Implementation of 2015 Pay Increase		14,810	-	-	-	14,810
Other		14,180	678	-	347	15,205
Personal Services Present Law Adjustments	14.50	\$36,037	\$678	\$0	\$347	\$37,062

The executive proposes to increase support for personal services by 4.2% in FY 2016 and 4.3% in FY 2017 when compared to the FY 2015 legislative budget. As shown in the table, about 60% of the changes are due to costs associated with HB 13 of the 2013 Legislature. Other adjustments include:

- Longevity
- Competency increases

DP 99 - LEG. Present Law -

These adjustments consist of:

- Fixed costs
- Inflation and deflation

New Proposals -

Total funds in the New Proposals table do not include proprietary funds budgeted in House Bill 2.

New Proposals										
-----Fiscal 2016-----					-----Fiscal 2017-----					
FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 200001 - Digital Project Coordinator	1.00	67,081	0	0	67,081	1.00	66,914	0	0	66,914
Total	1.00	\$67,081	\$0	\$0	\$67,081	1.00	\$66,914	\$0	\$0	\$66,914

DP 200001 - Digital Project Coordinator -

The executive requests general fund for a new Digital Project Coordinator position at MHS to make digital projects more unified and consistent and to make more materials freely available online.